

## Yacht Insurance Application



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 954.414.9650

### Owner Information

Last Name:		First Name:		Middle:	
Losses: (Please Explain)					
Corporate / LLC Name:		DWI, DUI, Felonies		Explain DUI, Felony	
Vessel Owned 1:		Vessel Owned 2:		Vessel Owned 3:	
Courses / Licenses					
Notes:					

### Policy Information

Requested Liability Limit:		Dinghy / Tender Value:		Paid Crew # (P/T & F/T):	
Date of Survey		Surveyor:		Charter:	
Navigation Limits:					
Mooring (June – Nov 1):		Start Date:		End Date:	
Mooring Winter:		Start Date:		End Date:	
Lay-up Start		Lay-up End			
Loss Payee:		Additional Insured:			

### Comments

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### FOR PERSONAL LOANS

**CREDIT APPLICATION**

This form should be completed by the applicant and the co-applicant and signed by both at the bottom.

**PROOF OF INCOME**

Acceptable forms of proof are recent pay stub or W-2 form for each applicant.

**PERSONAL FINANCIAL STATEMENT**

Dollar amounts listed in the cash in banks and marketable securities columns will need supporting account statements. For loans under 500,000 the financial statement on the credit application will do, for loans over 500,000 please fill out the full Persona Financial Statement.

**2 YEARS PERSONAL TAX RETURNS**

We will need the most recent 2 years, all forms and schedules including K-1's and S Corporations. If you are under extension, provide extension form also.

**2 YEARS BUSINESS TAX RETURNS (self-employed only)**

If you are self-employed, we will need the most recent 2 years, forms and schedules.

**BUSINESS INTERIM STATEMENTS (self-employed only)**

Please provide a current P&L with the business tax returns. If you are self-employed, the bank will want to see a current interim statement.

**REVOCABLE AND LIVING TRUSTS (only needed if in the trust's name)**

If you are putting the boat in the name of a trust, we will need the complete trust agreement to be reviewed by the bank's legal department.

**COPY OF DRIVERS LICENSE**

**WIRED DOWN PAYMENT OR CASHIER'S CHECK FOR FINAL DOWN PAYMENT**

Finance@DenisonYachtSales.com | (954) 763-3971