Yacht Insurance Application



Brian Rasmussen

<u>Brian@DenisonYachtInsurance.com</u>

954.414.9650

			Infor	mation			
Last Name:		First Name:	Middle:				
Losses: (Please Explain)		·			·	·	
Corporate / LLC Name:		DWI, DUI, Felonies			Explain D Felony	UI,	
Vessel Owned 1:		Vessel Owned 2:			Vessel Owned 3	:	
Courses / Licenses							
Notes:							
		Policy	Inforn	nation			
Requested Liability Limit:			Dingh Tendo	ny / er Value:		Paid Crew # (P/T & F/T):	
Date of Survey	Surveyor	:	Chart	er:		Describe Charters:	
Navigation Limits:							
Mooring (June – Nov 1):				Start Date:		End Date:	
Mooring Winter:				Start Date:		End Date:	
Lay-up Start			Lay-u	p End		1	
Loss Payee:			Addit	ional Insured	:		
		Co	mmer	nts			



FOR PERSONAL LOANS

CREDIT APPLICATION

This form should be completed by the applicant and the co-applicant and signed by both at the bottom.

□ PROOF OF INCOME

Acceptable forms of proof are recent pay stub or W-2 form for each applicant.

PERSONAL FINANCIAL STATEMENT

Dollar amounts listed in the cash in banks and marketable securities columns will need supporting account statements. For loans under 500,000 the financial statement on the credit application will do, for loans over 500,000 please fill out the full Persona Financial Statement.

□ 2 YEARS PERSONAL TAX RETURNS

We will need the most recent 2 years, all forms and schedules including K-1's and S Corporations. If you are under extension, provide extension form also.

□ 2 YEARS BUSINESS TAX RETURNS (self-employed only)

If you are self-employed, we will need the most recent 2 years, forms and schedules.

□ BUSINESS INTERIM STATEMENTS (self-employed only)

Please provide a current P&L with the business tax returns. If you are self-employed, the bank will want to see a current interim statement.

□ REVOCABLE AND LIVING TRUSTS (only needed if in the trust's name)

If you are putting the boat in the name of a trust, we will need the complete trust agreement to be reviewed by the bank's legal department.

COPY OF DRIVERS LICENSE

WIRED DOWN PAYMENT OR CASHIER'S CHECK FOR FINAL DOWN PAYMENT

Jimmy Velez | 954-256-4065 | Jimmy@denisonyachtsales.com



PPLICATION	∐ Individua	I ∐Joint												
First Name	Middle	e Last						Birth Date Soc			cial Security Number			
Street Address / City / State / Zip							How Long at Current Address? Y M			?	Home Phone			
Previous Addre	ss: Street / C	ity / State /	Zip (If less than	2 years at	t current)							Time Ther	re M	
Rent?	Monthly Pay	ment	Landlord or Mo	ortgage Ho	older		Balance \$			\$	alue			
		d, provide y	your company na	ame)	Position / Ti	tle	Ψ		Gross Mo	nthly Incon		Time at C	urrent Ei	mployer:
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CO-APPL	ICANT	Relationsh	hip to Applicant:	:			Married	□Unmarri	ed □Sep	arated		U.S. C	Citizen [□Yes □No
First Name / M	fiddle / Last						E	Birth Date		5	Social S	Security No	umber	
Street Address	/ City / State /	Zip					<u>I</u>		Time The	re M		Hom	e Phone	
						itla			Gross Mo	nthly Incor	пе		Busine	ss Phone
Employed by					Position / Ti	iue			\$					
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Personal Financial Statement

*List all amounts in dollars. Omit Cents ASSETS	ASSETS AMOUN			IT LIABILITIES						AMOUNT		
Cash in Banks & Other Financial Institution				Revolving Debt	(Cred	it Cards)						
Marketable Stocks & Bonds				Loans on Marke								
Notes & Accounts Receivable												
Cash Value of Life Insurance				Loans on Insura	ance F	Policies						
Real Estate (Schd. 1)				Loans on Real I								
Vehicles, Machinery & Equipment (Schd. 2)				Loans on Vehic	nd. 2)							
/ested Interest in Retirement Accounts				Loans on Retirement Accounts								
Stock in Closely Held Corporations (Schd. 3)				Liabilities of Par	ips							
Current Vessel				Current Vessel	Liabili	ty						
Other Assets				Other Liabilities								
Assets Held in Trusts												
TOTAL ASSETS			TOTAL LIABILITIES									
				NET WORTH								
PROPERTY LOCATION			L	LIENHOLDER		VALUE		BALA	NCE	PAYME		
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	porations)	LENDE	≅R	TOTAL	VA	% OF						

This financial statement is submitted for the purpose of procuring, establishing and maintaining credit with you in behalf of the undersigned or person, firms or corporations in whose behalf the undersigned may either severally or jointly with others execute a guaranty in your favor. The undersigned warrants that this financial statement is true and correct and authorizes the Bank to obtain information concerning any statements made herein.

SIGNED:	DATE:	
SIGNED:	DATE:	