


Yacht Insurance Application

		Brian Rasmussen Brian@DenisonYachtInsurance.com 954.414.9650			
Owner Information					
Last Name:		First Name:		Middle:	
Losses: (Please Explain)					
Corporate / LLC Name:		DWI, DUI, Felonies		Explain DUI, Felony	
Vessel Owned 1:		Vessel Owned 2:		Vessel Owned 3:	
Courses / Licenses					
Notes:					
Policy Information					
Requested Liability Limit:		Dinghy / Tender Value:		Paid Crew # (P/T & F/T):	
Date of Survey		Surveyor:		Charter:	
Navigation Limits:					
Mooring (June – Nov 1):		Start Date:		End Date:	
Mooring Winter:		Start Date:		End Date:	
Lay-up Start		Lay-up End			
Loss Payee:		Additional Insured:			
Comments					



FOR PERSONAL LOANS

- CREDIT APPLICATION**
 This form should be completed by the applicant and the co-applicant and signed by both at the bottom.

- PROOF OF INCOME**
 Acceptable forms of proof are recent pay stub or W-2 form for each applicant.

- PERSONAL FINANCIAL STATEMENT**
 Dollar amounts listed in the cash in banks and marketable securities columns will need supporting account statements. For loans under 500,000 the financial statement on the credit application will do, for loans over 500,000 please fill out the full Persona Financial Statement.

- 2 YEARS PERSONAL TAX RETURNS**
 We will need the most recent 2 years, all forms and schedules including K-1's and S Corporations. If you are under extension, provide extension form also.

- 2 YEARS BUSINESS TAX RETURNS (self-employed only)**
 If you are self-employed, we will need the most recent 2 years, forms and schedules.

- BUSINESS INTERIM STATEMENTS (self-employed only)**
 Please provide a current P&L with the business tax returns. If you are self-employed, the bank will want to see a current interim statement.

- REVOCABLE AND LIVING TRUSTS (only needed if in the trust's name)**
 If you are putting the boat in the name of a trust, we will need the complete trust agreement to be reviewed by the bank's legal department.

- COPY OF DRIVERS LICENSE**

- WIRED DOWN PAYMENT OR CASHIER'S CHECK FOR FINAL DOWN PAYMENT**

Jimmy Velez | 954-256-4065 | Jimmy@denisonyachtsales.com



Personal Financial Statement CONFIDENTIAL

APPLICATION Individual Joint Co-Maker Married Unmarried Separated U.S. Citizen Yes No

Form with fields for personal information, employment, and co-applicant details.

BOAT INFORMATION-REQUIRED FOR LOAN REQUEST

Form with fields for boat specifications, trade-in, and usage information.

FOR MAINE RESIDENTS: Consumer reports (credit reports) may be obtained in connection with your loan application. (1) If you request, you will be informed whether or not consumer reports were obtained. (2) If reports were obtained, if you request, you will be informed of the names and addresses of the consumer reporting agencies (credit bureaus) that furnished the reports.

You agree as follows: On each phone number that you give on this application, whether land line or cell phone you consent to us, our affiliates, our agents, and assignees of any of us (including the creditor to whom we assign your application) contacting you at the number by calling, texting, or sending other electronic messages, from time to time, for any reason about your accounts, including but not limited to, for collection and payment purposes.

I/WE ACKNOWLEDGE THAT I/WE HAVE RECEIVED A COPY OF THIS APPLICATION. Signature of Applicant Date Signature of Co-Applicant

Table with columns: ASSETS, AMOUNT, LIABILITIES, AMOUNT. Rows include Cash in Banks, Marketable Stocks, Real Estate, Vehicles, etc.

Schedule 1 (Real Estate) Table with columns: PROPERTY LOCATION, LIENHOLDER, VALUE, BALANCE, PAYMENT.

Schedule 2 (Real Estate) Table with columns: VEHICLES / MACHINERY / EQUIPMENT, LENDER, VALUE, BALANCE, PAYMENT.

Schedule 3 (Stock in Closely Held Corporations) Table with columns: NAME OF CORPORATION, STOCK IN NAME OF, % OF OWNERSHIP, VALUE OF SHARES.

This financial statement is submitted for the purpose of procuring, establishing and maintaining credit with you in behalf of the undersigned or person, firms or corporations in whose behalf the undersigned may either severally or jointly with others execute a guaranty in your favor.

SIGNED: DATE: SIGNED: DATE: